

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF SAINT-GOBAIN SEKURIT INDIA LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **SAINT-GOBAIN SEKURIT INDIA LIMITED** ("the Company"), for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Deloitte Haskins & Sells LLP
Chartered Accountants
Firm's Registration No.117366W/W-100018



Falguni Bhora
Partner

Membership No. 111787
UDIN: 25111787BMONUB5396

Place: Mumbai
Date: October 31, 2025

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SAINT-GOBAIN SEKURIT INDIA LIMITED
CIN : L26101MH1973PLC018367

Registered Office: Plot no. 616 & 617, Village Kuruli, Pune-Nasik Road, Chakan, Pune - 410501, Maharashtra
Tel: +91 2135 676 400/ 01 * Fax: +91 2135 676 444
E-mail: sekurit.investors@saint-gobain.com * Website: www.sekuritindia.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

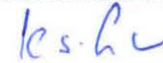
Sr.	Particulars	(INR in Lakhs)					
		Quarter ended			Half year ended		Year ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Revenue from operations						
	a) Sales / Income from Operations	5,878.90	5,349.51	5,079.26	11,228.41	9,882.10	20,191.43
	b) Other operating income	160.31	134.65	83.02	294.96	270.25	649.95
	Total Revenue from Operations	6,039.21	5,484.16	5,162.28	11,523.37	10,152.35	20,841.38
2	Other Income	273.73	343.83	282.44	617.56	565.78	1,213.88
3	Total Income (1+2)	6,312.94	5,827.99	5,444.72	12,140.93	10,718.13	22,055.26
4	Expenses						
	a) Cost of Materials Consumed	2,566.05	2,386.38	2,374.32	4,952.43	4,727.61	9,567.35
	b) Purchase of Stock-in-Trade	14.18	20.65	15.23	34.83	27.04	65.19
	c) Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	105.94	(49.58)	5.42	56.36	73.98	(82.75)
	d) Employee Benefits Expense	359.22	383.06	315.59	742.28	618.60	1,490.47
	e) Finance Costs	12.00	6.87	7.37	18.87	21.08	29.17
	f) Depreciation and Amortisation Expense	89.53	81.90	94.66	171.43	184.35	351.70
	g) Power and Fuel Expenses	483.69	471.36	469.32	955.05	904.71	1,825.01
	h) Other Expenses	1,242.29	1,109.09	1,115.52	2,351.38	2,089.78	4,074.94
	Total Expenses	4,872.90	4,409.73	4,397.43	9,282.63	8,647.15	17,321.08
5	Profit Before Tax (3 - 4)	1,440.04	1,418.26	1,047.29	2,858.30	2,070.98	4,734.18
6	Tax Expense						
	a) Current Tax	313.86	354.20	308.64	668.06	539.56	1,191.59
	b) Deferred Tax	49.66	(7.40)	(88.73)	42.26	(57.40)	(55.63)
	Total Tax Expense	363.52	346.80	219.91	710.32	482.16	1,135.96
7	Profit for the period/year (5 - 6)	1,076.52	1,071.46	827.38	2,147.98	1,588.82	3,598.22
8	Other Comprehensive Income, net of income tax						
	Items that will not be reclassified to Profit and Loss						
	Remeasurement (losses) / gains on net defined benefit plans	15.25	(66.61)	(2.60)	(51.36)	(0.23)	(90.43)
	Gains / (losses) on equity instruments at Fair Value through Other Comprehensive Income (FVOCI)	-	-	-	-	-	4.95
	Income-tax relating to above	(3.84)	16.77	0.66	12.93	0.06	21.51
	Total Other Comprehensive Income, net of income tax	11.41	(49.84)	(1.94)	(38.43)	(0.17)	(63.97)
9	Total Comprehensive Income for the period/year (7 + 8)	1,087.93	1,021.62	825.44	2,109.55	1,588.65	3,534.25
10	Paid-up equity share capital - (Face value INR 10 each)	9,110.57	9,110.57	9,110.57	9,110.57	9,110.57	9,110.57
11	Other equity						12,464.16
12	Earnings per share (of INR 10 each) *						
	Basic:	1.18	1.18	0.90	2.36	1.74	3.95
	Diluted:	1.18	1.18	0.90	2.36	1.74	3.95

* Earnings per share is not annualised for the quarter ended September 30, 2025, quarter ended June 30, 2025 and quarter ended September 30, 2024, half year ended September 30, 2025 and half year ended September 30, 2024.

Notes

- The above Statement of Unaudited Financial Results (Financial Results) have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 31, 2025. These Financial Results are prepared and published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The Financial Results (for the quarters) are prepared in accordance with the Indian Accounting Standards 34 'Interim Financial Reporting (Ind AS - 34)', as prescribed under Section 133 of the Companies Act, 2013 and the relevant Rules issued thereunder and other accounting principles generally accepted in India.
- The Unaudited Statement of Cash Flows has been prepared under the indirect method as set out in Indian Accounting Standards 7 'Statement of Cash Flows (Ind AS - 7)'.
- The Company is engaged in the business of "Automotive Glass" which, in the context of Indian Accounting Standards 108 'Operating Segments (Ind AS - 108)' constitutes a single reportable business segment.
- The Unaudited Statement of Assets and Liabilities as at September 30, 2025 and Unaudited Statement of Cash Flows for half year ended September 30, 2025, is attached herewith as Annexure 1 & Annexure 2 respectively.

For Saint-Gobain Sekurit India Limited



K.S. Gopalakrishnan
Managing Director
DIN: 10601515

Date : October 31, 2025

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SAINT-GOBAIN SEKURIT INDIA LIMITED

Annexure 1

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(INR in Lakhs)

Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	1,656.33	1,774.45
Right of use Assets	141.21	13.26
Capital work-in-progress	88.23	57.41
Intangible Assets	0.01	0.01
Financial Assets		
(i) Other Financial Assets	50.99	5.56
(ii) Loans to employees	7.84	10.10
Non-Current Tax Assets (Net)	108.08	112.61
Other Non-Current Assets	35.06	35.18
Total Non-Current Assets	2,087.75	2,008.58
Current Assets		
Inventories	2,145.73	2,109.76
Financial Assets		
(i) Investments	17,265.07	14,380.81
(ii) Trade Receivables	4,107.93	2,776.80
(iii) Cash and Cash Equivalents	333.89	499.12
(iv) Bank Balances other than (iii) above	76.73	411.92
(v) Other Financial Assets	278.34	2,972.63
(vi) Loans to Employees	12.50	19.72
Other Current Assets	167.51	101.63
Total Current Assets	24,387.70	23,272.39
TOTAL ASSETS	26,475.45	25,280.97
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	9,110.57	9,110.57
Other Equity	12,751.59	12,464.16
Total Equity	21,862.16	21,574.73
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(i) Lease Liabilities	114.97	-
(ii) Other Financial Liabilities	200.25	202.50
Provisions	3.00	3.00
Deferred Tax Liabilities (Net)	101.70	72.37
Employee Benefits Obligations	166.66	197.31
Total Non-Current Liabilities	586.58	475.18
Current Liabilities		
Financial Liabilities		
(i) Lease Liabilities	27.93	16.16
(ii) Trade Payables		
- Total Outstanding dues of Micro Enterprises and Small Enterprises	112.48	76.67
- Total Outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	2,973.73	2,283.47
(iii) Other Financial Liabilities	379.21	432.16
Other Current Liabilities	272.12	227.36
Provisions	34.83	34.83
Employee Benefits Obligations	56.19	56.48
Current Tax Liabilities (Net)	170.22	103.93
Total Current Liabilities	4,026.71	3,231.06
Total Liabilities	4,613.29	3,706.24
TOTAL EQUITY AND LIABILITIES	26,475.45	25,280.97

Refer accompanying notes to the financial results.



SAINT-GOBAIN SEKURIT INDIA LIMITED

UNAUDITED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(INR in Lakhs)

Particulars	Half Year ended September 30, 2025 (Unaudited)	Half Year ended September 30, 2024 (Unaudited)
CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before Tax	2,858.30	2,070.98
Adjusted for :		
Depreciation and Amortisation Expense	171.43	184.35
Unrealised (Gain) / Loss on Foreign Exchange Revaluation (Net)	42.28	(6.74)
Unrealised Loss / (Gain) on derivative contract measured at fair value	22.50	0.68
Net gain on redemption of investments	(224.84)	(736.78)
Net gain on investments measured at fair value through profit or loss	(258.09)	220.37
Allowance for Doubtful Debts	22.46	(0.50)
Interest Income	(97.18)	(23.37)
Interest Expense	15.07	16.52
	(306.37)	(345.47)
Operating Profit before Working Capital Changes	2,551.93	1,725.51
Changes in Working Capital		
(Increase) / Decrease in Other Financial Assets & Loans to Employees	(108.44)	(79.19)
(Increase) / Decrease in Inventories	(35.97)	(153.21)
(Increase) / Decrease in Trade Receivables	(1,355.38)	(1,050.47)
(Increase) / Decrease in Other Current Assets	(64.72)	(50.66)
(Increase) / Decrease in Other Bank Balances	(14.81)	(15.44)
Decrease / (Increase) in Other Non Current Assets	0.12	1.87
Increase / (Decrease) in Trade Payables	679.35	176.63
Increase / (Decrease) in Employee Benefits Obligations	(82.30)	11.64
Increase / (Decrease) in Other Financial Liabilities	(45.89)	43.93
Increase / (Decrease) in Other Current Liabilities	44.76	79.10
Increase / (Decrease) in Provision	-	3.17
	(983.28)	(1,032.63)
Cash Generated From Operations	1,568.65	692.88
Income Taxes Paid (Net)	(597.24)	(443.94)
NET CASH GENERATED FROM OPERATING ACTIVITIES (A)	971.41	248.94
CASH FLOW FROM INVESTING ACTIVITIES:		
Payment towards Purchase of Property, Plant and Equipment and Intangible Assets	(77.63)	(358.67)
Payment for Purchase of Current Investments	(21,358.93)	(17,309.14)
Proceeds from Sale of Current Investments	18,957.56	22,122.63
Payment for investment in Fixed Deposits	-	(2,950.00)
Proceeds received from maturity of Fixed Deposit (including interest)	3,172.87	-
NET CASH USED IN INVESTING ACTIVITIES (B)	693.87	1,504.82
CASH FLOW FROM FINANCING ACTIVITIES:		
(Repayment) / Borrowings from Bank (Net)	-	(84.21)
Dividend Paid (including TDS)	(1,807.30)	(1,806.67)
Interest Paid on Lease Liability	(4.04)	(1.54)
Principal Payment of Lease Liability	(19.17)	(12.79)
NET CASH USED IN FINANCING ACTIVITIES (C)	(1,830.51)	(1,905.21)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A)+(B)+(C)	(165.23)	(151.45)
Cash and cash equivalents (Opening Balance)	499.12	466.35
Cash and cash equivalents (Closing Balance)	333.89	314.90
NET INCREASE IN CASH AND CASH EQUIVALENTS	(165.23)	(151.45)

Refer accompanying notes to the financial results.

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